

About the strategy

Buoyant Capital seeks to generate higher risk-adjusted returns across market cycles through a top-down and bottom-up strategy. Its dynamic portfolio balances core (stable cash flow) and satellite (cyclical/turnaround) investments to optimise growth and capital preservation. A team-based approach enhances risk management and consistency.

Key highlights for the month

In the month of June 2025, the Buoyant Opportunities strategy adjusted its sector allocations by increasing weights in Info Tech, Insurance and Banking, while reducing exposure to Misc, HealthCare, and Media.

The cash allocation is currently at 12.5%. BFSI remains the largest exposure within the Buoyant Opportunities strategy due to our confidence in sustained earnings resilience and favourable valuations.

Large Caps (including cash) constitute 53% of our total exposure, whereas exposure to Core sectors stands at 57%.

Insights for the month - PMS

Top sector allocation	(%)	Core vs. Satellite	(%)
Banking	17%	Core (incl. cash)	57%
Info Tech	8%	Satellite	43%
NBFC	7%	Cyclicals	14%
Chemicals	7%	Turnaround	15%
HealthCare	7%	Value	15%

Allocations and key ratios

Market cap allocation	(%)	Key ratios	1-yr	2-yr	3-yr
Large Cap and cash	53%	Sharpe ratio (X)	0.5	1.4	1.7
Mid Cap	25%	Information ratio (X)	3.5	0.7	1.3
Small Cap	22%	Standard deviation (%)	14.6	12.9	13.4
		Beta (X)	0.9	0.9	0.9
		Sortino (X)	0.9	2.8	4.0

Sector changes during the month

1m - added weights

Info Tech
Insurance
Banking

1m - reduced weights

Misc
HealthCare
Media

3m - added weights

HealthCare
Chemicals
Info Tech

3m - reduced weights

Automobile
NBFC
Banking

Performance consistency

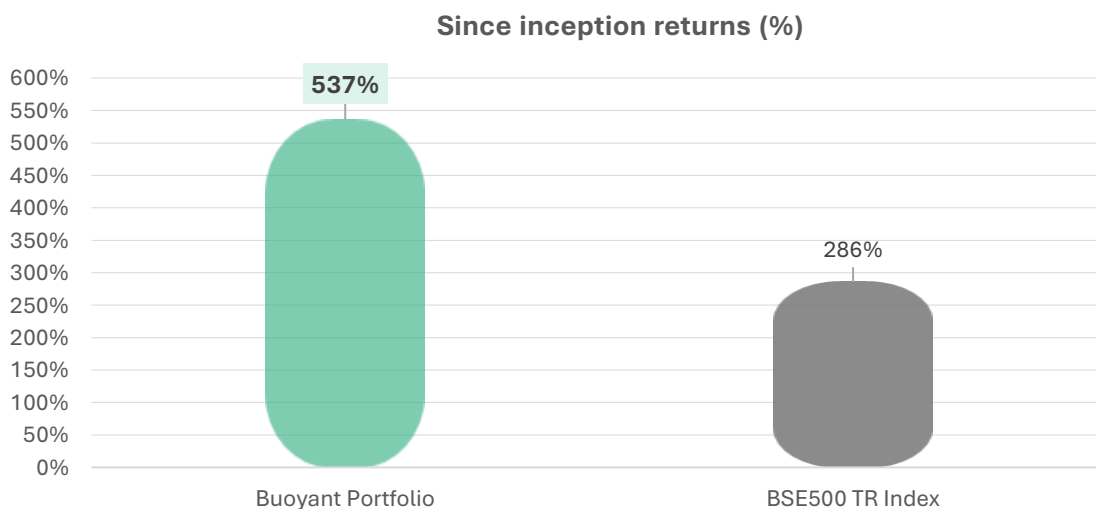
%	1-yr rolling returns		3-yr rolling returns		5-yr rolling returns		7-yr rolling returns	
	Buoyant portfolio	BSE 500 TRI	Buoyant portfolio	BSE 500 TRI	Buoyant portfolio	BSE 500 TRI	Buoyant portfolio	BSE 500 TRI
Count (#)	2,953		2,223		1,492		762	
Average returns	27.1	17.6	20.7	15.3	22.4	16.5	20.1	15.2
Median	20.7	13.0	21.5	16.3	22.9	16.2	20.8	15.2
Maximum	133.4	102.1	52.7	33.9	42.4	29.2	25.6	17.7
Minimum	-42.7	-33.3	-7.9	-6.3	10.1	10.2	14.3	12.7
Outperformance against benchmark (% no of obs)	60%		79%		96%		100%	

Relative performance

30-Jun-25	1 month	3 months	6 months	1 year	2 years	3 years	5 years	Since Inception
TWRR (%)								
Buoyant Portfolio	5.4%	12.7%	10.8%	14.5%	25.0%	30.3%	37.7%	22.6%
BSE-500 TR Index	3.7%	10.8%	5.9%	5.1%	20.5%	21.7%	24.0%	16.0%
Absolute (%)								
Buoyant Portfolio					56%	121%	395%	537%
BSE-500 TR Index					45%	80%	194%	286%

Source: Bloomberg for Indices. Buoyant portfolio returns are post-fees and expenses. Returns are for Buoyant Opportunities Scheme - Discretionary portfolio. More than one year returns are annualized. The performance related information provided herein is not verified with SEBI.

Since Inception returns



Source: Bloomberg for Indices. Buoyant portfolio returns are post-fees and expenses. Returns are for Buoyant Opportunities Scheme - Discretionary portfolio. More than one year returns are annualised. The performance-related information provided herein is not verified with SEBI.

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